



The Chatham United Methodist Church

Charitable Gift of Securities

Date: _____

Please arrange for the following transfer:

Stock: _____

Number of Shares: _____

My account # _____

Unit / Block # (if appropriate) _____

Please provide the following details to the delivering firm:

| | |
|------------------|--|
| Name of Company: | Charles Schwab & Co. |
| DTC Number: | 0164, Code 40 |
| Account Number: | 4708-3735 |
| Account Title: | Chatham United Methodist Church |
| Contact: | Brian Kazanchy |
| | RegentAtlantic Capital LLC |
| | 973-425-8420 ext. 235 |
| | bkazanchy@regentatlantic.com |

Please contact me if you need additional information.

Sincerely,

Print Name: _____

Signature: _____

Phone Number: _____

Email: _____

The value of this charitable gift should be allocated as follow:

Regular Pledge (Please Indicate Year): _____

Please Note:

You must contact Brian Kazanchy, RegentAtlantic Capital LLC at 973-425-8420 ext. 235, / email: bkazanchy@regentatlantic.com with your charitable gift details and inform Thomas K. Belding, CFP®, Financial Secretary. Contact Thomas Belding at (973) 444-4074 / email: tkbelding@gmail.com

460 Main Street, Chatham, New Jersey, 07928
www.chathamumc.com

Phone 973-635-7740
Email: ChatUMC@optonline.net